

Post-Retirement Benefits Optional Upgrade Package Application Form for eligible retired OPSEU Pension Plan members

Complete this form ONLY if you are a retired member receiving a pension who is eligible to receive post-retirement benefits and wish to apply for the Post-Retirement Benefits Optional Upgrade Package offered by the Government of Ontario, and pay 100 per cent of the premium cost

Which Optional Upgrade Package is available to you will depend on the Post-Retirement Benefits plan you participate in. You cannot choose between the optional upgrade packages, nor within the optional upgrade packages.

If you are enrolled in the Legacy Plan, the Optional Upgrade Package A includes:

- Emergency out-of-country coverage
- Global medical assistance program
- Catastrophic drug coverage

If you are enrolled in the Retiree-Focused Plan, the Optional Upgrade Package B includes:

- Emergency out-of-country coverage
- Global medical assistance program

Note: Your coverage under the Retiree-Focused Plan already includes catastrophic drug coverage.

You may elect to apply for optional coverage upon retirement and commencement of pension, or at any time thereafter. However, you will only be able to join the plan once. If you elect to terminate coverage at any time you will not thereafter be able to re-enrol. If you elect this coverage, you will be responsible for paying 100% of the premiums. Please note that premiums are subject to change. For applications received after retirement, **coverage and premium deductions will begin the 1st of the month following the month that OPTrust receives your completed application.**

Your upgrade coverage is aligned with your Post-Retirement Benefits Plan in which you participate (i.e. Retiree-Focused PRB Plan or Legacy PRB Plan). Any changes to your PRB plan e.g. from family to single, coverage will automatically be applied to your upgrade coverage. Similarly, if you change from the Legacy PRB Plan to the Retiree-Focused PRB Plan (or vice-versa) the optional upgrade package will be updated accordingly.

**Post-Retirement Benefits
Optional Upgrade Package Application Form
for eligible retired OPSEU Pension Plan members**

Important: you can elect to terminate coverage at any time; however, a decision to terminate upgrade coverage is irrevocable. You will not thereafter be able to re-enrol.

Election and Authorization

By signing below you elect the Post-Retirement Benefits Optional Upgrade Package which is available to you and authorize OPTrust to deduct the monthly premium from your pension and remit to the insurance carrier. Further, you authorize:

- The use of your OPTrust ID Number as a unique identification number where it is required to protect your privacy and confidentiality in the administration of the plan.
- The insurance carrier, Canada Life (formerly Great-West Life), OPTrust and the Government of Ontario to exchange personal information necessary to administer the plan.

I elect to enrol in the Optional Upgrade Package

- at retirement (i.e. when my pension begins), or
- after retirement (i.e. 1st of the month following the month in which OPTrust receives this application).

OPTrust ID: _____

Name: _____

Signature of Pensioner: _____

Date: _____

Return the completed form to OPTrust:

Online: Your OPTrust online services account **or** through the *Contact Us* page at **optrust.com**

By fax: (416) 681-6175

By mail: OPTrust
1 Adelaide Street East, Suite 1200
Toronto, ON M5C 3A7

Note: Return the completed form **ONLY IF** you wish to apply for the Optional Upgrade Benefits Package available to eligible OPTrust retirees, and pay 100% of the current monthly premiums.